

# Welcome!



## ***Adult Patient Information***

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Patient's Name: \_\_\_\_\_ DOB: \_\_\_\_\_

Address: \_\_\_\_\_ City: \_\_\_\_\_ Zip Code: \_\_\_\_\_

\*Home Phone: \_\_\_\_\_ \*Cell Phone: \_\_\_\_\_

\*E-Mail Address: \_\_\_\_\_ Physician/Medical Group Name: \_\_\_\_\_

Referred by: \_\_\_ Friend \_\_\_ Postcard \_\_\_ Drive-by/Signage \_\_\_ Internet \_\_\_

Other: \_\_\_\_\_

## ***Insurance Information***

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Insurance Company: \_\_\_\_\_

Insurance Company: \_\_\_\_\_

ID Number: \_\_\_\_\_

ID Number: \_\_\_\_\_

Group Number: \_\_\_\_\_

Group Number: \_\_\_\_\_

Policy Holder: \_\_\_\_\_

Policy Holder: \_\_\_\_\_

DOB of Policy Holder: \_\_\_/\_\_\_/\_\_\_

DOB of Policy Holder: \_\_\_/\_\_\_/\_\_\_

Employer: \_\_\_\_\_

Employer: \_\_\_\_\_

## ***Dental History***

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Date of last dental visit: \_\_\_\_\_ Dentist Name: \_\_\_\_\_

Were x-rays taken at your last visit:  Yes  No

**Please check Yes or No to any of the following conditions that apply to you:**

- |  |   |   |
|--|---|---|
| <input type="checkbox"/> <input type="checkbox"/> Y N (Please Check)<br>Problems Associated w/ Previous Dental Treatment | <input type="checkbox"/> <input type="checkbox"/> Y N (Please Check)<br>Bleeding Gums                 | <input type="checkbox"/> <input type="checkbox"/> Y N (Please Check)<br>Grinding or Clenching Teeth |
| <input type="checkbox"/> <input type="checkbox"/> Tooth Pain   | <input type="checkbox"/> <input type="checkbox"/> Earaches or Neck Pain                               | <input type="checkbox"/> <input type="checkbox"/> Food/Floss Catches Between Teeth                  |
| <input type="checkbox"/> <input type="checkbox"/> Serious Injury to Head/Mouth   | <input type="checkbox"/> <input type="checkbox"/> Sores or Ulcers in Mouth                            | <input type="checkbox"/> <input type="checkbox"/> Clicking/Popping/Pain in Jaw                      |
| <input type="checkbox"/> <input type="checkbox"/> Dry Mouth  | <input type="checkbox"/> <input type="checkbox"/> Orthodontic(braces)Treatment                        | <input type="checkbox"/> <input type="checkbox"/> Drinks Bottled or Filtered Water                  |
| <input type="checkbox"/> <input type="checkbox"/> Home Water Supply Fluoridated  | <input type="checkbox"/> <input type="checkbox"/> Previous periodontal (gum) treatment                |   |
| <input type="checkbox"/> <input type="checkbox"/> Denture/ Partial   | <input type="checkbox"/> <input type="checkbox"/> Tooth/teeth sensitivity to cold, hot, and/or sweets |   |
| <input type="checkbox"/> <input type="checkbox"/> Tooth/teeth sensitivity when chewing (pressure)                        |   |   |
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# Medical History

Although dental personnel primarily treat the area in and around your mouth, your mouth is a part of your entire body. Health problems that you may have, or medication that you may be taking, could have an important interrelationship with the dentistry you will receive. Thank you for answering the following questions.

Are you under a physician's care now?  Yes  No If yes, please explain: \_\_\_\_\_

Have you ever been hospitalized or had a major operation?  Yes  No If yes, please explain: \_\_\_\_\_

Are you taking any medications, pills, or drugs?  Yes  No If yes, please explain: \_\_\_\_\_

Are you currently taking blood thinners or baby aspirin?  Yes  No If yes, please explain: \_\_\_\_\_

Are you currently undergoing chemotherapy and/or radiation treatment?  Yes  No

If yes, are you experiencing dry mouth?  Yes  No

Do you take, or have you taken, Phen-Fen or Redux?  Yes  No If yes, please explain: \_\_\_\_\_

Have you ever taken Fosamax, Boniva, Actonel or any other medications containing bisphosphonates?  Yes  No If yes, please explain: \_\_\_\_\_

Are you on a special Diet?  Yes  No

Do you use Tobacco?  Yes  No Do you use controlled substances?  Yes  No

## Women: Are You

Pregnant/Trying to get Pregnant?  Yes  No

Taking oral contraceptives?  Yes  No

Nursing?  Yes  No

## Are you allergic to any of the following?

Aspirin  Penicillin  Codeine  Acrylic  Metal  Latex  Sulfa drugs

Other If yes, please explain: \_\_\_\_\_

## Do you have, or have had, any of the following?

Y N (Please Check)

AIDS/HIV Positive

Anaphylaxis

Anemia

Angina

Artificial Heart Valve

Artificial Joint

Epilepsy or Seizures

Blood Disease

Blood Transfusion

Breathing Problem

Bruise Easily

Cancer

Glaucoma

Chest Pains

Cold Sores/Fever Blisters

Congenital Heart Disorder

Convulsions

Autism

Asthma *Controlled:*  Yes  No

Diabetes If yes, do you have Type 1  or Type 2  Have you checked your blood sugar today?  Yes  No

Indicate your most recent blood sugar/A1C reading \_\_\_\_\_

Have you ever had a serious illness not listed above?  Yes  No \_\_\_\_\_

Y N (Please Check)

ADHD

Disabilities/Special Needs

Cortisone Medicine

Herpes

Drug Addiction

Easily Winded

Hives or Rash

Excessive Bleeding

Excessive Thirst

Fainting Spells/Dizziness

Frequent Cough

Frequent Diarrhea

Frequent Headaches

Hay Fever

Heart Attack/ Failure

Heart Murmur

Heart Pacemaker

Heart Trouble/Disease

Down Syndrome

Y N (Please Check)

Hemophilia

Hepatitis A

Hepatitis B or C

Rheumatic Fever

High Blood Pressure

High Cholesterol

Shingles

Hypoglycemia

Irregular Heartbeat

Kidney Problems

Leukemia

Liver Disease

Low Blood Pressure

Lung Disease

Mitral Valve Prolapse

Osteoporosis

Parathyroid Disease

Psychiatric Care

Emphysema

Y N (Please Check)

Stroke

Recent Weight Loss

Renal Dialysis

Yellow Jaundice

Rheumatism

Scarlet Fever

Venereal Disease

Sickle Cell Disease

Sinus Trouble

Spina Bifida

Stomach Disease

Intestine Disease

Swelling of Limbs

Thyroid Disease

Tonsillitis

Tuberculosis

Tumors or Growths

Ulcers

Genital Herpes

\_\_\_\_\_  
Patient Signature

\_\_\_\_\_  
Date

\_\_\_\_\_  
Dentist Signature

\_\_\_\_\_  
Date



## Informed Consent Form for General Dental Procedures

**Patient Name:**

**Date:**

Our patients have the right to accept or refuse the recommended dental treatment proposed by their dentist. Your dentist and dental team will thoroughly communicate with you the ideal and alternative treatment options, the risks associated with both, and the risk of no treatment, before you are asked to give consent.

Do not consent to treatment unless you are satisfied with the answers conveyed to you by your dental team and all of your questions have been answered. By consenting to treatment, you are acknowledging your willingness to accept known risks and complications, no matter how slight the probability of occurrence.

It is very important that you provide your dentist with accurate information before, during, and after treatment. It is also important that you follow your dentist's advice and recommendations regarding medications, pre- and post-treatment instructions, referrals to specialists, and the necessity to return for scheduled appointments. Failure to follow the advice and recommendations of your dentist may result in a poor treatment outcome.

Certain heart conditions may create a risk of serious or fatal complications. If you have a serious heart condition, or are taking blood thinners or anticoagulants, advise your dentist immediately so he/she can consult with your physician.

In dentistry, there are commonly known risks and potential complications associated with dental treatment. No provider can guarantee the success of the recommended treatment, or that you will not experience a complication or less than an optimal result. Although these complications are rare, they can and do occur occasionally.

**Medications and Sedation:** I have been informed and understand that antibiotics, analgesics, and other medications can cause allergic reactions causing redness, swelling of tissues, pain, itching, vomiting, and/or anaphylactic shock. They may cause drowsiness and a lack of awareness and coordination, which can be increased by the use of alcohol or other drugs. I understand that and fully agree not to operate any vehicle or hazardous device for at least 12 hours or until fully recovered from the effects of the anesthetic medication and drugs that may have been given to me in the office for my treatment. I understand that failure to take medications in the manner prescribed may increase the likelihood of continued or aggravated infection or pain, as well as the potential resistance towards future treatment of my condition. **Women:** I understand that antibiotics can decrease the effectiveness of birth control and I have been informed of this risk.

**Changes in Treatment Plan:** I understand that during treatment it may be necessary to change or add procedures because of conditions found while working on teeth that were not discovered during the initial examination (ie. root canal therapy following routine restorative procedures). My dentist will discuss any modifications to the original treatment plan with me prior to completing treatment.

**Temporomandibular Joint (TMJ) Dysfunction:** I understand that symptoms of popping, clicking, locking, and pain, can intensify or develop in the joint of the lower jaw (near the ear) following routine dental treatment caused by the mouth being open for prolonged period of time. However, the symptoms of TMJ dysfunction associated with dental treatment are usually transitory in nature and well tolerated by most patients. I understand that should the need for treatment arise, then I will be referred to a specialist for treatment, and the cost of which is my responsibility.

**Fillings:** I understand that care must be exercised in chewing on recently restored teeth during the first 24 hours to prevent breakage of the filling. I have been informed that sensitivity is a common after-effect of a newly placed filling. The restorative material I have chosen to have is:

***I understand that dentistry is not an exact science and therefore comprehend that results cannot be guaranteed. I acknowledge that no guarantee or assurance had been made by anyone regarding the dental treatment which I have requested and authorize. I understand that each dentist is an individual practitioner and is individually responsible for the dental care rendered to me. I also understand that no other dentist other than my treating dentist is responsible for my dental treatment.***

This form is intended to provide you with an overview of potential risks and complications. Do not sign this form or agree to treatment until you have read, understood, and accepted each paragraph stated above. Please discuss the potential benefits, risks, and complications of the recommended treatment with your dentist. Be certain all of your concerns have been addressed to your satisfaction by your dentist before commencing treatment. This form will remain in effect until terminated by either this dental office or by you.

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Patient Name (Print)

Date of Birth

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Patient Signature

Date

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Witness

Date



## NOTICE OF PRIVACY PRACTICE

THIS NOTICE DESCRIBES HOW HEALTH INFORMATION ABOUT YOU MAY BE USED AND DISCLOSED AND HOW YOU CAN GET ACCESS TO THIS INFORMATION. PLEASE REVIEW IT CAREFULLY.

We are required by law to maintain the privacy of protected health information, to provide individuals with notice of our legal duties and privacy practices with respect to protected health information, and to notify affected individuals following a breach of unsecured protected health information. We must follow the privacy practices that are described in this Notice while it is in effect. This Notice takes effect 8/15/2013, and will remain in effect until we replace it.

We reserve the right to change our privacy practices and the terms of this Notice at any time, provided such changes are permitted by applicable law, and to make new Notice provisions effective for all protected health information that we maintain. When we make a significant change in our privacy practices, we will change this Notice and post the new Notice clearly and prominently at our practice location, and we will provide copies of the new Notice upon request.

You may request a copy of our Notice at any time. For more information about our privacy practices, or for additional copies of this Notice, please contact us using the information listed at the end of this Notice.

### **HOW WE MAY USE AND DISCLOSE HEALTH INFORMATION ABOUT YOU**

We may use and disclose your health information for different purposes, including treatment, payment, and health care operations. For each of these categories, we have provided a description and an example. Some information, such as HIV-related information, genetic information, alcohol and/or substance abuse records, and mental health records may be entitled to special confidentiality protections under applicable state or federal law. We will abide by these special protections as they pertain to applicable cases involving these types of records.

**Treatment.** We may use and disclose your health information for your treatment. For example, we may disclose your health information to a specialist providing treatment to you.

**Payment.** We may use and disclose your health information to obtain reimbursement for the treatment and services you receive from us or another entity involved with your care. Payment activities include billing, collections, claims management, and determinations of eligibility and coverage to obtain payment from you, an insurance company, or another third party. For example, we may send claims to your dental health plan containing certain health information.

**Healthcare Operations.** We may use and disclose your health information in connection with our healthcare operations. For example, healthcare operations include quality assessment and improvement activities, conducting training programs, and licensing activities.

**Individuals Involved in Your Care or Payment for Your Care.** We may disclose your health information to your family or friends or any other individual identified by you when they are involved in your care or in the payment for your care. Additionally, we may disclose information about you to a patient representative. If a person has the authority by law to make health care decisions for you, we will treat that patient representative the same way we would treat you with respect to your health information.

**Disaster Relief.** We may use or disclose your health information to assist in disaster relief efforts.

**Required by Law.** We may use or disclose your health information when we are required to do so by law.

**Public Health Activities.** We may disclose your health information for public health activities, including disclosures to:

- o Prevent or control disease, injury or disability;
- o Report child abuse or neglect;
- o Report reactions to medications or problems with products or devices;
- o Notify a person of a recall, repair, or replacement of products or devices;
- o Notify a person who may have been exposed to a disease or condition; or
- o Notify the appropriate government authority if we believe a patient has been the victim of abuse, neglect, or domestic violence.

**National Security.** We may disclose to military authorities the health information of Armed Forces personnel under certain circumstances. We may disclose to authorized federal officials health information required for lawful intelligence, counterintelligence, and other national security activities. We may disclose to correctional institution or law enforcement official having lawful custody the protected health information of an inmate or patient.

**Secretary of HHS.** We will disclose your health information to the Secretary of the U.S. Department of Health and Human Services when required to investigate or determine compliance with HIPAA.

**Worker's Compensation.** We may disclose your PHI to the extent authorized by and to the extent necessary to comply with laws relating to worker's compensation or other similar programs established by law.

**Law Enforcement.** We may disclose your PHI for law enforcement purposes as permitted by HIPAA, as required by law, or in response to a subpoena or court order.

**Health Oversight Activities.** We may disclose your PHI to an oversight agency for activities authorized by law. These oversight activities include audits, investigations, inspections, and credentialing, as necessary for licensure and for the government to monitor the health care system, government programs, and compliance with civil rights laws.

**Judicial and Administrative Proceedings.** If you are involved in a lawsuit or a dispute, we may disclose your PHI in response to a court or administrative order. We may also disclose health information about you in response to a subpoena, discovery request, or other lawful process instituted by someone else involved in the dispute, but only if efforts have been made, either by the requesting party or us, to tell you about the request or to obtain an order protecting the information requested.

**Research.** We may disclose your PHI to researchers when their research has been approved by an institutional review board or privacy board that has reviewed the research proposal and established protocols to ensure the privacy of your information.

**Coroners, Medical Examiners, and Funeral Directors.** We may release your PHI to a coroner or medical examiner. This may be necessary, for example, to identify a deceased person or determine the cause of death. We may also disclose PHI to funeral directors consistent with applicable law to enable them to carry out their duties.

**Fundraising.** We may contact you to provide you with information about our sponsored activities, including fundraising programs, as permitted by applicable law. If you do not wish to receive such information from us, you may opt out of receiving the communications.

### **Other Uses and Disclosures of PHI**

Your authorization is required, with a few exceptions, for disclosure of psychotherapy notes, use or disclosure of PHI for marketing, and for the sale of PHI. We will also obtain your written authorization before using or disclosing your PHI for purposes other than those provided for in this Notice (or as otherwise permitted or required by law). You may revoke an authorization in writing at any time. Upon receipt of the written revocation, we will stop using or disclosing your PHI, except to the extent that we have already taken action in reliance on the authorization.

### **Your Health Information Rights**

**Access.** You have the right to look at or get copies of your health information, with limited exceptions. You must make the request in writing. You may obtain a form to request access by using the contact information listed at the end of this Notice. You may also request access by sending us a letter to the address at the end of this Notice. If you request information that we maintain on paper, we may provide photocopies. If you request information that we maintain electronically, you have the right to an electronic copy. We will use the form and format you request if readily producible. We will charge you a reasonable cost-based fee for the cost of supplies and labor of copying, and for postage if you want copies mailed to you. Contact us using the information listed at the end of this Notice for an explanation of our fee structure.

If you are denied a request for access, you have the right to have the denial reviewed in accordance with the requirements of applicable law.

**Disclosure Accounting.** With the exception of certain disclosures, you have the right to receive an accounting of disclosures of your health information in accordance with applicable laws and regulations. To request an accounting of disclosures of your health information, you must submit your request in writing to the Privacy Official. If you request this accounting more than once in a 12-month period, we may charge you a reasonable, cost-based fee for responding to the additional requests.

**Right to Request a Restriction.** You have the right to request additional restrictions on our use or disclosure of your PHI by submitting a written request to the Privacy Official. Your written request must include (1) what information you want to limit, (2) whether you want to limit our use, disclosure or both, and (3) to whom you want the limits to apply. We are not required to agree to your request except in the case where the disclosure is to a health plan for purposes of carrying out payment or health care operations, and the information pertains solely to a health care item or service for which you, or a person on your behalf (other than the health plan), has paid our practice in full.

**Alternative Communication.** You have the right to request that we communicate with you about your health information by alternative means or at alternative locations. You must make your request in writing. Your request must specify the alternative means or location, and provide satisfactory explanation of how payments will be handled under the alternative means or location you request. We will accommodate all reasonable requests. However, if we are unable to contact you using the ways or locations you have requested we may contact you using the information we have.

**Amendment.** You have the right to request that we amend your health information. Your request must be in writing, and it must explain why the information should be amended. We may deny your request under certain circumstances. If we agree to your request, we will amend your record(s) and notify you of such. If we deny your request for an amendment, we will provide you with a written explanation of why we denied it and explain your rights.

**Right to Notification of a Breach.** You will receive notifications of breaches of your unsecured protected health information as required by law.

**Electronic Notice.** You may receive a paper copy of this Notice upon request, even if you have agreed to receive this Notice electronically on our Web site or by electronic mail (e-mail).

### **Questions and Complaints**

If you want more information about our privacy practices or have questions or concerns, please contact us.

If you are concerned that we may have violated your privacy rights, or if you disagree with a decision we made about access to your health information or in response to a request you made to amend or restrict the use or disclosure of your health information or to have us communicate with you by alternative means or at alternative locations, you may complain to us using the contact information listed at the end of this Notice. You also may submit a written complaint to the U.S. Department of Health and Human Services. We will provide you with the address to file your complaint with the U.S. Department of Health and Human Services upon request.

We support your right to the privacy of your health information. We will not retaliate in any way if you choose to file a complaint with us or with the U.S. Department of Health and Human Services.

Our Privacy Official: Joanne Tavano

Telephone: (978) 840-0300 Fax: (978) 840-0310

Address: 80 Erdman Way, Suite 201  
Leominster, MA. 01453

E-mail: [info@allurefamilydental.com](mailto:info@allurefamilydental.com)



## Acknowledgement of Receipt of Notice of Privacy Practices

Notice to Patient:

We are required to provide you with a copy of our Notice of Privacy Practices, which states how we may use and/or disclose your health information. Please sign this form to acknowledge receipt of this notice. You may refuse to sign this acknowledgement, if you wish.

I acknowledge that I have received a copy of this office's Notice of Privacy Practices.

Patient Name: \_\_\_\_\_

Responsible Party (If different than patient): \_\_\_\_\_

Responsible Party/Patient Signature: \_\_\_\_\_

Date: \_\_\_\_\_

*I hereby give my permission to discuss all aspects of my dental treatment to the individuals listed below:*

Mother

Husband

Father

Wife

Other (Please Specify): \_\_\_\_\_

### **FOR OFFICE USE ONLY**

We attempted to obtain written acknowledgement of receipt of our Notice of Privacy Practices, but acknowledgement could not be obtained because:

Individual refused to sign

Communication barriers prohibited obtaining the acknowledgement

An emergency situation prevented us from obtaining acknowledgement

Other (Please Specify): \_\_\_\_\_



## **NO SHOW / CANCELLATION POLICY**

In an effort to provide the highest quality care and service to our patients, we ask that you notify us 48 hours in advance to cancel and/or reschedule your reserved appointment.

We require confirmation for all appointments. As a courtesy to you we employ the use of a confirmation service to improve the efficiency of your ability to confirm your appointments by

- Email
- Text Message
- Phone Call

This system was implemented to limit the amount of last minute cancellations/no shows due to the high demand for dental care.

If appointments are not confirmed within 48 hours, the appointment will be cancelled.

We value our patient/doctor relationships and will do everything we can to accommodate you. Your communication and compliance are not only very much appreciated but will help us to help you achieve a positive outcome.

Thank you in advance for your cooperation. Your cooperation enables us to serve the needs of all our patients.

By signing below, I acknowledge I have read and understand the No Show/Cancellation Policy

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Patient Name

DOB

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Patient/Parent Signature

Date